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GOLDEN WHEEL TIANDI HOLDINGS COMPANY LIMITED

金輪天地控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1232)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is issued by Golden Wheel Tiandi Holdings Company Limited (the "**Company**") pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 27 October 2016 and 11 April 2017 regarding the issue of the 8.25 per cent senior notes due 2019 in the principal amount of USD300,000,000 by the Company.

Please refer to the attached announcement published by the Company on the Singapore Exchange Securities Trading Limited at www.sgx.com on 20 December 2018.

By order of the Board
Golden Wheel Tiandi Holdings Company Limited
Wong Yam Yin
Chairman

Hong Kong, 20 December 2018

As at the date of this announcement, the Board of Directors of the Company consists of Mr. Wong Yam Yin, Mr. Wong Kam Fai, Mr. Wong Kam Keung, Barry, Mr. Tjie Tjin Fung, and Mr. Janata David as Executive Directors; Mr. Suwita Janata and Mr. Gunawan Kiky as Non-Executive Directors; Mr. Wong Ying Loi, Mr. Lie Tak Sen, Mr. Li Yiu Fai and Mr. Wong Cho Kei, Bonnie as Independent Non-Executive Directors.



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USD 300,000,000

8.25% SENIOR NOTES DUE 2019

PARTIAL PURCHASE AND CANCELLATION OF NOTES

We refer to the issue of the USD300,000,000 8.25% Senior Notes due 2019 (the “**Notes**”) by Golden Wheel Tiandi Holdings Company Limited (the “**Company**”) on 3 November 2016 and 24 April 2017.

The Company hereby announces that in November and December 2018, it has purchased an aggregate principal amount of USD12,000,000 of the Notes (the “**Purchased Notes**”) using internal resources, representing 4% of the original principal amount of USD300,000,000 of the Notes.

All the Purchased Notes were cancelled on 19 December 2018 by the removal of the name(s) of the relevant noteholder(s) from the relevant register and cancellation of the corresponding certificates. After cancellation of the Purchased Notes, the aggregate principal amount of the Notes which remains outstanding and subject to the terms of the indenture governing the Notes is USD288,000,000 as at the date of this announcement.

By order of the Board

Golden Wheel Tiandi Holdings Company Limited

Wong Yam Yin

Chairman

Hong Kong, 20 December 2018

As at the date of this announcement, the Board of Directors of the Company consists of Mr. Wong Yam Yin, Mr. Wong Kam Fai, Mr. Wong Kam Keung, Barry, Mr. Tjie Tjin Fung, and Mr. Janata David as Executive Directors; Mr. Suwita Janata and Mr. Gunawan Kiky as Non-Executive Directors; Mr. Wong Ying Loi, Mr. Lie Tak Sen, Mr. Li Yiu Fai and Mr. Wong Cho Kei, Bonnie as Independent Non-Executive Directors.