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GOLDEN WHEEL TIANDI HOLDINGS COMPANY LIMITED

金輪天地控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1232)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is issued by Golden Wheel Tiandi Holdings Company Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 12 January 2018, 26 February 2019, 20 September 2019, 17 January 2020, 24 March 2020, 18 June 2020 and 14 July 2020 regarding the issue, further issue and partial cancellation of the 7.0 per cent senior notes due 2021 of the Company.

Please refer to the attached announcement published by the Company on the Singapore Exchange Securities Trading Limited at www2.sgx.com on 21 August 2020.

By order of the Board
Golden Wheel Tiandi Holdings Company Limited
Wong Yam Yin
Chairman

Hong Kong, 21 August 2020

As at the date of this announcement, the Board of Directors of the Company consists of Mr. Wong Yam Yin, Mr. Wong Kam Fai, Mr. Wong Kam Keung, Barry, Mr. Tjie Tjin Fung, and Mr. Janata David as Executive Directors; Mr. Suwita Janata and Mr. Gunawan Kiky as Non-Executive Directors; Mr. Wong Ying Loi, Mr. Lie Tak Sen, Mr. Wong Cho Kei, Bonnie and Mr. Li Sze Keung as Independent Non-Executive Directors.



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7.00% SENIOR NOTES DUE 2021 PARTIAL PURCHASE AND CANCELLATION OF NOTES

We refer to the senior notes issued by Golden Wheel Tiandi Holdings Company Limited (the “**Company**”) in the aggregate principal amount of USD400,000,000 on 18 January 2018, 5 March 2019 and 27 September 2019, which are consolidated and form a single class of senior notes bearing coupon rate of 7.00% per annum and due on 18 January 2021 (the “**Notes**”). From January to July 2020, the Company repurchased and cancelled the Notes in an aggregate principal amount of USD43,353,000, USD43,085,000, USD17,500,000 and USD119,992,000, and the aggregate outstanding principal amount of the Notes as at 13 July 2020 was USD176,070,000.

The Company hereby announces that from July to August 2020, it further purchased an aggregate principal amount of USD20,000,000 of the Notes (the “**Purchased Notes**”) using internal resources, representing 5% of the original principal amount of USD400,000,000 of the Notes.

All the Purchased Notes were cancelled on 20 August 2020 by the removal of the name(s) of the relevant noteholder(s) from the relevant register and cancellation of the corresponding certificates. After cancellation of the Purchased Notes, the aggregate principal amount of the Notes which remains outstanding and subject to the terms of the indenture governing the Notes is USD156,070,000 as at the date of this announcement.

By order of the Board
Golden Wheel Tiandi Holdings Company Limited
Wong Yam Yin
Chairman

Hong Kong, 21 August 2020

As at the date of this announcement, the Board of Directors of the Company consists of Mr. Wong Yam Yin, Mr. Wong Kam Fai, Mr. Wong Kam Keung, Barry, Mr. Tjie Tjin Fung, and Mr. Janata David as Executive Directors; Mr. Suwita Janata and Mr. Gunawan Kiky as Non-Executive Directors; Mr. Wong Ying Loi, Mr. Lie Tak Sen, Mr. Wong Cho Kei, Bonnie and Mr. Li Sze Keung as Independent Non-Executive Directors.