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GOLDEN WHEEL TIANDI HOLDINGS COMPANY LIMITED

金輪天地控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1232)

OVERSEAS REGULATORY ANNOUNCEMENT

This is an announcement made by Golden Wheel Tiandi Holdings Company Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 12 January 2018, 26 February 2019, 20 September 2019, 17 January 2020, 24 March 2020, 18 June 2020, 14 July 2020 and 21 August 2020 regarding the issue, further issue and partial purchase and cancellation of the 7.00% senior notes due 2021 (ISIN: XS1751017218) (the “**Notes**”) of the Company. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

Please refer to the attached announcement published by the Company on the Singapore Exchange Securities Trading Limited at www2.sgx.com on 19 January 2021.

By Order of the Board
Golden Wheel Tiandi Holdings Company Limited
Wong Yam Yin
Chairman

Hong Kong, 19 January 2021

As at the date of this announcement, the Board of Directors of the Company consists of Mr. Wong Yam Yin, Mr. Wong Kam Fai, Mr. Wong Kam Keung, Barry, Mr. Tjie Tjin Fung, and Mr. Janata David as Executive Directors; Mr. Suwita Janata and Mr. Gunawan Kiky as Non-Executive Directors; Mr. Wong Ying Loi, Mr. Lie Tak Sen, Mr. Wong Cho Kei, Bonnie and Mr. Li Sze Keung as Independent Non-Executive Directors.



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**MATURITY AND REDEMPTION
OF THE OUTSTANDING 7.00% SENIOR NOTES DUE 2021
(ISIN: XS1751017218)**

We refer to the senior notes issued by Golden Wheel Tiandi Holdings Company Limited (the “**Company**”) in the aggregate principal amount of USD400,000,000 on 18 January 2018, 5 March 2019 and 27 September 2019, which are consolidated and form a single class of senior notes bearing coupon rate of 7.00% per annum and due on 18 January 2021 (ISIN: XS1751017218) (the “**Notes**”). From January to December 2020, the Company repurchased and cancelled the Notes in an aggregate principal amount of USD43,353,000, USD43,085,000, USD17,500,000, USD119,992,000, USD20,000,000 and USD18,496,000 (the “**Purchased Notes**”). After cancellation of the Purchased Notes, the aggregate outstanding principal amount of the Notes as at 31 December 2020 was USD137,574,000.

The Notes matured on 18 January 2021 (the “**Maturity Date**”). The Board announces that on the Maturity Date, the Company has completed the redemption of the outstanding Notes in full in an aggregate principal amount of USD137,574,000 together with accrued and unpaid interest of USD4,815,090 up to but excluding the Maturity Date (the “**Redemption**”). The total redemption price paid by the Company on the Maturity Date in accordance with the terms of the Indenture was USD142,389,090.

Upon completion of the Redemption, no Notes are outstanding as at the date of this announcement. The Notes will be cancelled and delisted from the list of Singapore Exchange Securities Trading Limited (the “**SGX-ST**”).

By Order of the Board
Golden Wheel Tiandi Holdings Company Limited
Wong Yam Yin
Chairman

Hong Kong, 19 January 2021

As at the date of this announcement, the Board of Directors of the Company consists of Mr. Wong Yam Yin, Mr. Wong Kam Fai, Mr. Wong Kam Keung, Barry, Mr. Tjie Tjin Fung, and Mr. Janata David as Executive Directors; Mr. Suwita Janata and Mr. Gunawan Kiky as Non-Executive Directors; Mr. Wong Ying Loi, Mr. Lie Tak Sen, Mr. Wong Cho Kei, Bonnie and Mr. Li Sze Keung as Independent Non-Executive Directors.