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GOLDEN WHEEL TIANDI HOLDINGS COMPANY LIMITED

金輪天地控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1232)

OVERSEAS REGULATORY ANNOUNCEMENT

This is an announcement made by Golden Wheel Tiandi Holdings Company Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the announcement titled “NOTICE OF COMPLETION OF MANDATORY UPFRONT REDEMPTION 10.0% SENIOR NOTES DUE 2025” published by the Company on the Singapore Exchange Securities Trading Limited at www.sgx.com on 11 July 2022.

By Order of the Board
Golden Wheel Tiandi Holdings Company Limited
Wong Yam Yin
Chairman

Hong Kong, 11 July 2022

As at the date of this announcement, the Board of Directors of the Company consists of Mr. Wong Yam Yin, Mr. Wong Kam Fai, Mr. Wong Kam Keung, Barry and Mr. Tjie Tjin Fung as Executive Directors; Mr. Suwita Janata and Mr. Gunawan Kiky as Non-executive Directors; Mr. Wong Cho Kei Bonnie, Mr. Li Sze Keung and Ms. Wong Lai Ling as Independent Non-executive Directors.

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**NOTICE OF COMPLETION OF
MANDATORY UPFRONT REDEMPTION
10.0% SENIOR NOTES DUE 2025 (ISINS: XS2468379297
(REGULATION S) AND XS2468837260 (IAI))(THE “NOTES”)**

Golden Wheel Tiandi Holdings Company Limited (the “**Company**”) is pleased to announce that on 10 July 2022, the Company completed the redemption of 5% of the Notes outstanding on the date of issuance of the Notes in accordance with the Indenture governing the Notes dated 11 April 2022 (the “**Indenture**”).

Capitalised terms used but not defined herein shall have the meaning ascribed to them in the Indenture.

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Golden Wheel Tiandi Holdings Company Limited
Wong Yam Yin
Chairman

Hong Kong, 11 July 2022

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