

**IN THE HIGH COURT OF THE HONG KONG SPECIAL ADMINISTRATIVE REGION  
COURT OF FIRST INSTANCE**

**HCMP 2713 OF 2024**

**IN THE MATTER OF GOLDEN WHEEL TIANDI HOLDINGS COMPANY LIMITED  
(金輪天地控股有限公司)**

**AND**

**IN THE MATTER OF SECTIONS 670, 673 AND 674 OF THE COMPANIES ORDINANCE  
(CAP. 622 OF THE LAWS OF HONG KONG)**

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**RESULTS OF SCHEME MEETING**

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Reference is made to the notice dated 12 May 2025 (the “**Notice of Scheme Meeting**”) in relation to the proposed Scheme between the Company and the Scheme Creditors under Sections 670, 673 and 674 of the Companies Ordinance (Cap. 622), and the explanatory statement dated 12 May 2025 (the “**Explanatory Statement**”). Capitalised terms used in this notice that are not otherwise defined shall have the same meanings given to them in the Notice of Scheme Meeting and the Explanatory Statement.

The Company is pleased to announce that, pursuant to the order made by the Court on 12 March 2025 for convening the Scheme Meeting, the Scheme Meeting for the Scheme Creditors was duly convened and held on Tuesday, 3 June 2025 at 11:00 a.m. (Hong Kong Time) at the offices of Sidley Austin at 39/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong.

A total of 155 Scheme Creditors holding Voting Scheme Claims (as defined in the Explanatory Statement) in the aggregate principal amount together with accrued and unpaid interest of US\$ 640,775,064.29 (representing approximately 96.82% of the total value of the Voting Scheme Claims) attended and voted, in person (including by authorised representative if a corporation) or by proxy, at the Scheme Meeting. During the Scheme Meeting, a total of 152 Scheme Creditors holding Voting Scheme Claims in the aggregate principal amount together with accrued and unpaid interest of US\$630,085,368.21 (representing approximately 98.33% of the total value of the Voting Scheme Claims voting at the meeting) voted in favour of the Scheme. Therefore, the Scheme was approved by the requisite majority of the Scheme Creditors.

The Company will now proceed to seek the approval and sanction of the Court in respect of the Scheme. The petition seeking sanction of the Scheme will be heard at 10 a.m. (Hong Kong time) on 24 June 2025 at the Court.

Dated this 3<sup>rd</sup> day of June 2025

**Golden Wheel Tiandi Holdings Company Limited**  
(金輪天地控股有限公司)