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GOLDEN WHEEL TIANDI HOLDINGS COMPANY LIMITED

金輪天地控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1232)

UPDATE ON THE DEBT RESTRUCTURING NOTICE OF EXPECTED RESTRUCTURING EFFECTIVE DATE

Reference is made to (1) the announcements of the Company dated 21 December 2021, 31 December 2021, 10 March 2022, 14 March 2022 and 13 April 2022 relating to the 10.0% senior notes due 2025 issued by the Company and the announcement of the Company dated 9 November 2022 relating to the default of interest payment; (2) the announcement of the Company dated 29 March 2023 concerning, among others, the debt restructuring of the Existing Notes; (3) the announcement of the Company dated 21 November 2024 concerning, among others, the entry into the RSA; (4) the announcements of the Company dated 17 December 2024, 20 December 2024, 24 January 2025, 12 March 2025, 12 May 2025, 3 June 2025, 24 June 2025, 2 December 2025 and 24 December 2025 on the update to the Restructuring (together, the “**Announcements**”); and (5) the circular of the Company dated 31 March 2025. Unless otherwise defined, capitalised terms used in this announcement have the same meanings defined in the Announcements.

As set out in the Announcements, the Restructuring is conditional upon satisfaction or waiver (as applicable) of the conditions set out in Clause 15 of the Scheme (each a “**Restructuring Condition**”, and collectively the “**Restructuring Conditions**”).

The Company is pleased to announce that, as at the date of this announcement, the Restructuring Effective Date is anticipated to occur on or around 26 June 2026, subject to the satisfaction or waiver of the Restructuring Conditions.

This announcement is made for the purpose of, and also serves as notice in satisfaction of, Clause 15.1(f) of the Scheme. The Company will make a further announcement upon occurrence of the Restructuring Effective Date.

Holders of the Company’s securities and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Golden Wheel Tiandi Holdings Company Limited
Wong Yam Yin
Chairman

Hong Kong, 24 June 2026

As at the date of this announcement, the Board comprises Mr. Wong Yam Yin, Mr. Wong Kam Fai, Mr. Wong Kam Keung, Barry and Mr. Tjie Tjin Fung as Executive Directors; Mr. Suwita Janata and Mr. Gunawan Kiky as Non-Executive Directors; Mr. Li Sze Keung, Mr. Chan Chi Wai and Ms. Wong Lai Ling as Independent Non-Executive Directors.